

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2018						
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	Suga International Holding	ıs Limited					
I. Movements in Authorised							
1. Ordinary Shares							
(1) Stock code : <u>912</u>	Description :Ordinary	/ Share	_				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month <b>2,000,000,000</b>	HK\$0.10	HK\$200,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the mon	th <u><b>2,000,000,000</b></u>	HK\$0.10	HK\$200,000,000.00				
(2) Stock code : N/A	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code : <u>N/A</u> Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the er currency):	nd of the month	(State HK\$2	00,000,000.00

## II. Movements in Issued Share Capital

	No. of ord	linary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	282,140,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	282,140,000	N/A	<u>N/A</u>	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

			,			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
issuable	Granted	LACICISCU	Caricelled	Lapseu		
1.Share option						
Scheme						
(adopted on						
06/08/2012)						
exercise price						
HK\$1.78						
$\frac{11001.70}{(21/03/2014)}$						
ordinary shares	0	0	0	0	0	1,050,000
(Note 1)						1,030,000
(Note 1)						
2.Share option						
Scheme						
(adopted on						
06/08/2012)						
exercise price						
HK\$2.158						
(19/01/2015)	_	_	_	_		
ordinary shares	0	0	0	0	0	3,500,000
(Note 1)						
3.Share option						
Scheme						
(adopted on						
06/08/2012)						
exercise price						
HK\$2.26						
(10/07/2015)						
	0	0	0	0	0	2 200 000
ordinary shares	0		U	0	0	2,200,000
_(Note 1)						

otal funds raised o	uring the mor		(O	ary shares) ce shares) other class)	0 N/A N/A	- - -
6.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.190 (30/06/2016) ordinary shares (Note 1)	0	0	0	0	0	3,300,000
5.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.142 (07/01/2016) ordinary shares (Note 1)	0	0	0	0	0	1,220,000
4.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.800 (16/07/2015) ordinary shares (Note 1)	0	0	0	0	0	10,000,000

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
				<u> </u>		
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. <b>N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
3. <b>N/A</b>						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. <b>N/A</b>	,	,				
				<u> </u>		_
( / / )						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	0	
			`	ice shares)	N/A	-
				other class)	N/A	_
The state of the s						

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
	_					
Stock code (if listed)	<u> </u>		<u> </u>			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. <b>N/A</b>	( / / )					
2. 10/3	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. <b>N/A</b>						
Charles and a (if links d)		<u> </u>				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. <b>N/A</b>	( / / )					
1. 1071	_					
	<del></del>					
Stock code (if listed)						·
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		0	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	Situres (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	0	
	(Preference shares)	N/A	
	(Other class)	N/A	•
			•
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares	N/A			
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares	<u>N/A</u>			
			State	issuable (Note 1)	( / /	)		
2.	Open offer	At price :	currency ———	Issue and allotment date : (dd/mm/yyyy)	(	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
	DI :		State	Issue and allotment	( / /	)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

									No. of new shares of issuer issued during the month	No. of share issuer may issu pursu	es of which be led uant
	Type of Issue								pursuant thereto	thereto close o mor	of the
				Class of shares issuable (Note 1)		<u>N</u>	<u>/A</u> –	_			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)			
				EGM approval date: (dd/mm/yyyy)	(	/	/	)			
				Class of shares repurchased (Note 1)			N/A				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)			
				EGM approval date: (dd/mm/yyyy)	(	/	/	)			
				Class of shares redeemed (Note 1)			N/A				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)			
				EGM approval date: (dd/mm/yyyy)	(	/	/	)			
				Class of shares issuable (Note 1)			<u>N/A</u>				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)			
				EGM approval date: (dd/mm/yyyy)	(	/	/	)			

	Type of Issue		d	o. of new shares of issuer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )	-		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	)		
		Class of shares N/A issuable (Note 1)	-		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	)		
		Total E. (Ordin	ary		
		shar (Preference shar (Other cla	es) Ī	N/A	- -
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	0	
	, , , , , , , , , , , , , , , , , , ,		(2)	N/A	
Тс	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E)	:	N/A	
	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	to	N/A	
	n: These figures should be the same as the relevan apital").)	nt figures under II above ("Movemen	ts in	Issued St	nare

Remarks (if any):
Submitted by:LEE Yiu Cheung
Title: Authorised Representative
Title: Authorised Representative (Director, Secretary or other duly authorised officer)
(Director, Occident of other dary admonsed officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.